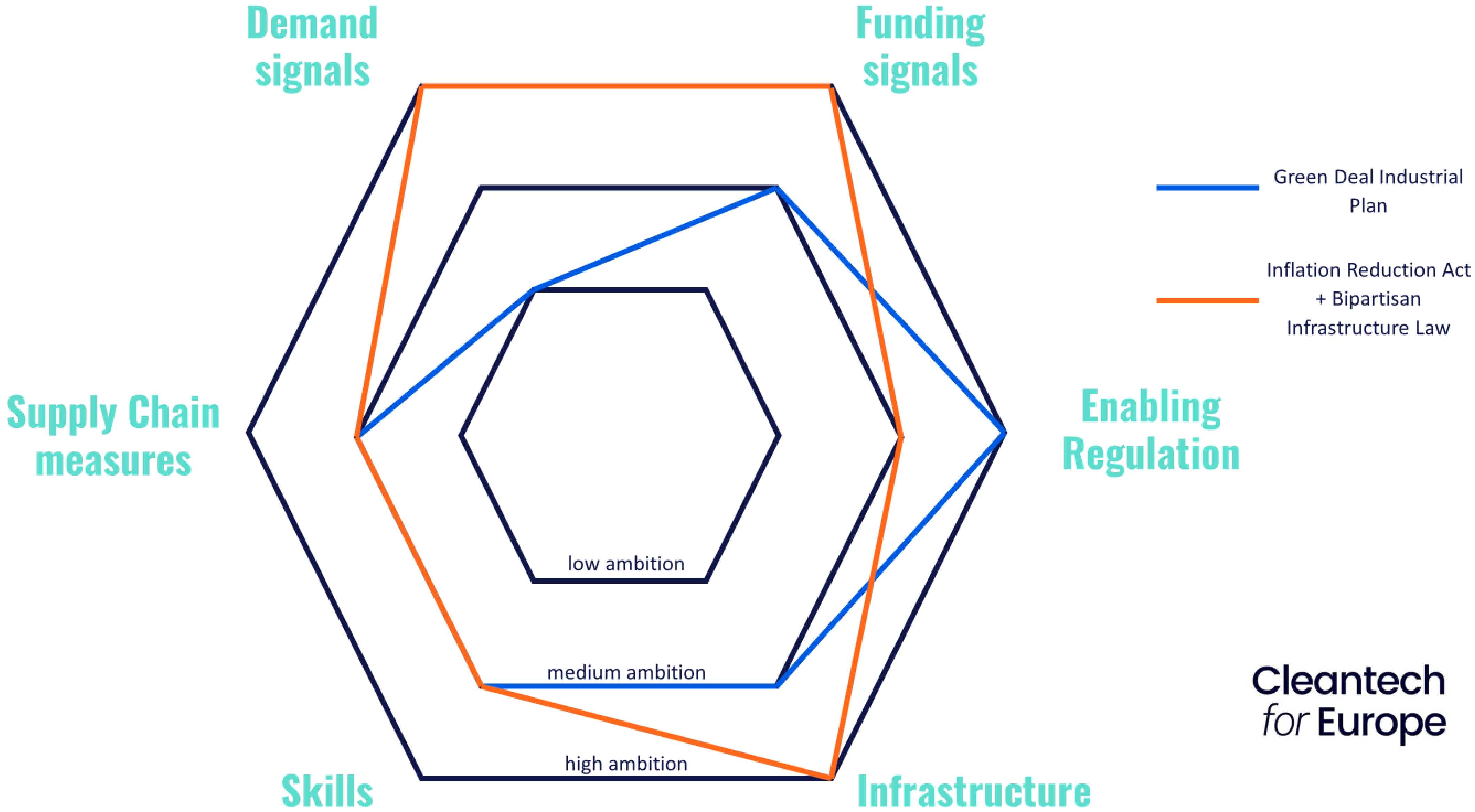


European competitiveness in cleantech in the face of the U.S. Inflation Reduction Act

Ruben Davis

December 4th, 2023

Raising ambitions: comparing market and policy signals for cleantech

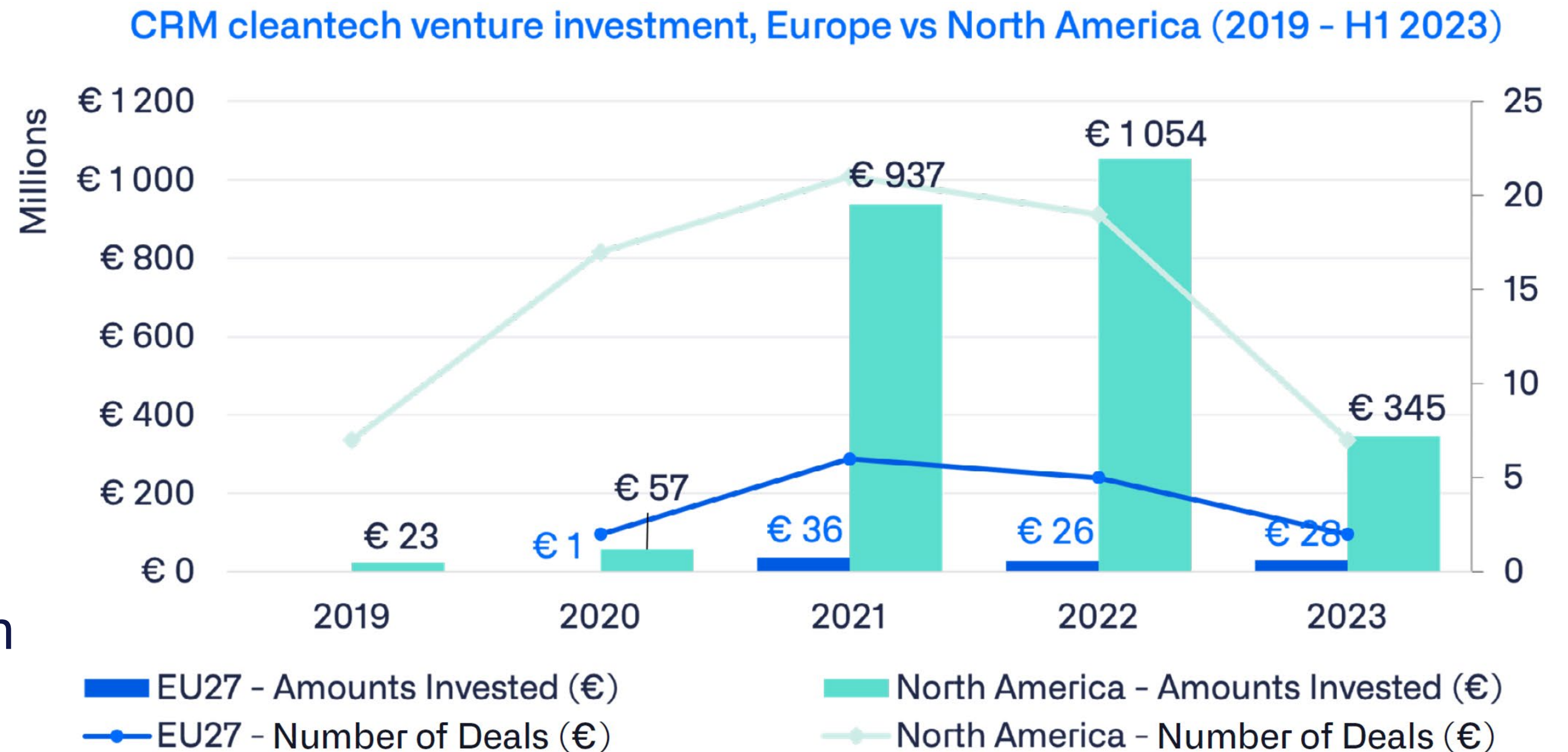


Cleantech
for Europe

The EU's Critical Raw Materials Act

Europe is falling behind the U.S. in scaling Critical Raw Materials innovations

- There is an abundance of early-stage innovation in Europe's CRM cleantech landscape, but...
- Growth prospects of EU innovators remain hampered by a less favorable venture funding landscape
- CRM venture deals were on average 3.5x larger in US (€49m) than in EU (€14m) in first half of 2023



Data Source: Cleantech for Europe

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THANK YOU FOR LISTENING!

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Doing more with less:

**A European
Critical Raw
Materials Strategy
fit for Cleantech
Competitiveness**